

Joint Base Myer-Henderson Hall Tax Center

LIMITATIONS TO OUR 2020 SERVICES

Due to financial and manpower constraints, the scope of this year's JBM-HH Tax Center has been significantly limited. **PLEASE PAY CLOSE ATTENTION TO THE FOLLOWING CHANGES.**

We will not be able to assist you this year if **ANY** of the following tax situations apply to you:

- Combined gross income of greater than \$100,000 (earned income, retirement and social security income, all investment and banking income)
- More than one rental property (ACTIVE DUTY ONLY. Retirees with rental property are out of scope for the JBM-HH Tax Center.)
- Sale of a rental home
- Sale of a home where the owner was not the last occupant
- More than 10 reportable stock or fund transactions
- Self-employment income (other than on-post child care or on-demand transportation services)
- Issued a W-2 to any employees
- Paid income and expenses related to household employees
- Traditional IRAs with non-deductible contributions or distributions requiring Form 8606
- ROTH IRAs with excess contributions
- 1099-R with codes J or T in box 7
- Health Savings Account (HSA) contributions or distributions
- Any foreign income
- Cancellation of debt income
- National Guard or other Reserve component Service Members who are currently on active duty for less than 29 days, or who have been off active duty for more than 90 days

The above list is not exhaustive. The JBM-HH Tax Center reserves the right not to prepare a tax return that we feel we are not trained to do, even if the same return was prepared in this Tax Center in a prior year. We also reserve the right not to prepare a tax return that we know to be incomplete or inaccurate.

We sincerely apologize for any inconvenience and thank you for your understanding.